

MEMORANDUM OF ASSOCIATION (MOA)

OF

LIKHITHA INFRASTRUCTURE LIMITED

*COMPANY LIMITED BY SHARES*

*India Non-Government Company Having Share Capital*

*Incorporated under THE COMPANIES ACT, 1956 (1 of 1956)*

- I. The Name of the Company is: **LIKHITHA INFRASTRUCTURE LIMITED<sup>1</sup>**
- II. The Registered office of the Company will be situated in the state of Telangana<sup>2</sup>.
- III. The objects for which the Company is established are:  
**(A) THE MAIN OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE:**
  1. To carry on the business of Civil, Mechanical, Electrical, Electronic Engineers, Agricultural Engineers, Construction Engineers and Engineers in all branches of work whatsoever known to engineering, to undertake and execute construction works, projects, erectors, mechanics, founders, welders, fabricators, manufacturers of machinery and appliances or accessories thereof and to deal in all kinds of machinery instruments, implements, connected with the above business.
  2. To carry on the business of consulting engineers on all matters and problems of industries or business connecting to Civil, Mechanical, Electrical, Electronic or any other branch of engineering relating to setting up, organization management, expansion and to enter into any arrangement by way of a turnkey project involving supply of technical, civil, financial, administrative, plant and merchandise, information, knowledge and experience and as such, undertake for and on behalf of a client to set up any plant or project in or outside India.
  3. To carry on and to construct or undertake or execute pipeline projects, pipeline networking with or without galvanized iron connections and pipeline project engineering in all branches of work what so ever known to pipeline projects including but not limited to cross country pipe line projects within India or abroad.<sup>3</sup>
  4. To carry on the business of designing, laying and construction of plant and terminal piping's, Compressed Natural Gas (CNG) stations and other civil constructions, along with all associated electrical, instrumentation, telecom, fire and gas detection system and other related works.<sup>4</sup>

1	Altered pursuant to the special resolution passed at the Extra-Ordinary General Meeting of the members held on January 21, 2019.
2	Substituted pursuant to the Andhra Pradesh Reorganization Act, 2014 and special resolution passed at the Extra-Ordinary General Meeting of the members held on January 21, 2019
3&4	Clause III(A)(3) has been amended and Clause III(A)(4) has been inserted pursuant to the special resolution passed at the Extra-Ordinary General Meeting of the members held on January 21, 2019.

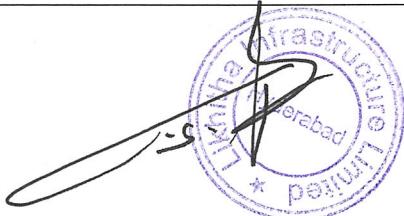


5. To carry on and to take up the business of builders, contractors, sub-contractors, Engineers, manpower consultants, structural and electrical, architects, surveyors, designers, sanitary, plumber, electrician and improve work, develop, erect, control, manage, alter, repair, pull down, restore including roads, bridges, dams, canals, warehouse, power generations and electrical works, water works, drainage and sewerage works and buildings.<sup>5</sup>
6. To carry on and to take up all or any of the business of proprietors of lands, flats, resorts, cottages, dwelling houses, shops offices, industrial estates, commercial complexes and for these purpose to purchase, take on lease or otherwise acquire and hold any lands or buildings of any tenure or descriptions wherever suitable or rights or interests there in or there with to prepare building rates and to construct, reconstruct, pull down, alter, improve, decorate and maintain flats, resorts, cottages, dwelling houses, rest houses, shops, offices, buildings, industrial estates, work shops, works and conveniences to lay out roads, pleasure gardens, health club, and recreation grounds or otherwise improve or develop the land or any part thereof for any period whether belonging to the Company or not and on such conditions as the Company shall think fit.<sup>5</sup>

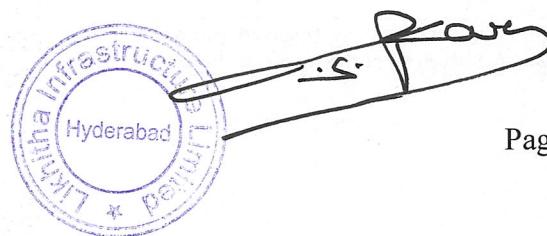
**(B) THE OBJECTS INCIDENTAL OR ANCILLARY TO THE ATTAINMENT OF THE ABOVE MAIN OBJECTS ARE<sup>6</sup>:**

- (1) To undertake all for any of the above objects, purchase, import, deal in hire, take on lease or otherwise acquire and erect, install or put into commission all the necessary plants, machineries, equipment, tools, apparatus, accessories, jigs and fixtures and to construct, erect, hire, take on lease or mortgage, own or otherwise acquire buildings, workshops, mills, factories, laboratories, sheds, Godowns, shops, foundries, forge shops, shelter smiths or any places and to pay for the same out of the funds of the Company.
- (2) To purchase, take on lease or exchange, for hire or otherwise acquire any immovable or movable properties, any rights or privileges, license or easement which the company may think necessary or convenient with reference to any of this objects and capable of being profitably dealt with in connection with any of the company's property or right for the time being and to pay for same out of the funds of the company.
- (3) To establish agencies or employ representatives, collaborators, distributors, commission agents either in India or Abroad for the manufacture, sale, purchase, exchange, hire, or distribution, supply or otherwise of the aforesaid main objects of the company and to regulate and discontinue the same and to provide for the remuneration of such person for their services by payment, in cash or by the issue of shares, debentures, or other securities of the company.
- (4) To acquire and undertake all or any part or business or property and to undertake any liabilities of any person, firm, association or company possessed of property suitable for the purposes of this company or carrying on any business which the company is authorized to carry on, and upon any term and for any consideration and in particular for cash or consideration of the issue of shares, stocks or obligations of the company.
- (5) To amalgamate with or enter into any arrangement for sharing profits, joint venture, reciprocal concessions or arrangements of a like nature with other person or companies or partnership concerns or Government undertaking carrying on any similar or other business.

5	Clause III(A)(5) & (6) has been realigned pursuant to the insertion of new Clause III(A)(4) vide special resolution passed at the Extra-Ordinary General Meeting of the members held on January 21, 2019.
6	Clause III (B) was altered pursuant to the special resolution passed at the Extra-Ordinary General Meeting of the members held on January 21, 2019.



- (6) To undertake, promote, assist or engage in all kinds of research and development work and to set up laboratories, purchase and acquire, any instruments required for the same and / or give endowments, scholarships or any other assistance either monitor or otherwise to whomsoever for the purpose in India or outside India.
- (7) To grant bonus, allowance, grantuities, pensions and to provide any other amenities to the employees of the company and / or other dependents and to support or subscribe to any charitable bodies and institution, societies or charitable or benevolent funds and to support and subscribe to any national or public object and any institutions which may be connected with any town or place where the company carries business and contribute to provident and benefit funds for the benefit of the persons employed.
- (8) To accumulate capital reserves, or create any depreciation fund, reserve fund sinking fund or any special or other fund for any purposes of the company for repairing, improving, extending or maintaining any of the properties of the company or for repayment of debentures or redeemable preference shares.
- (9) To deal with and invest moneys of the company in any investment, movable or immovable and in particular subscribe for and hold and deal with perpetual debentures of any company as may from time to time seem expedient and be determined.
- (10) subject to provisions of the companies Act, 2013, and the rules framed thereunder and the directives issued by the RBI, as may be applicable, to borrow or raise money or to receive money on deposit at interest otherwise in such manner as the company may think fit from members, directors, bankers, financial institutions and from public in general and in particular by the issue to debenture perpetual or otherwise including debentures convertible into shares of this company and in security of such money so borrowed, raised or received to mortgage, pledge or charge the company present or future, including uncalled capital by special assignment, or otherwise or to transfer or convey the same absolutely or in trust and to give the lender power of sale and other powers as may seem expedient and to purchase, redeem or pay off any such securities.
- (11) To pay out of the funds of the Company all costs, charges and expenses preliminary and incidental to the promotion, establishment and registration of the Company.
- (12) To dispose of property, assets or undertaking of the Company for any consideration including shares, debentures or securities or any other Company desirable either gratuitously or otherwise.
- (13) To undertake and execute any trust which may seem beneficial to the company and to vest its property in such trustees which may seem to the Company desirable either gratuitously or otherwise.
- (14) To apply for purchase or otherwise acquire any patents, patent rights, brevets and invention, copy rights, trademarks, formula, licenses, concessions and the like subject to or royalty or otherwise, conferring any secret or other non-exclusive or limited rights to use any secret or other information as to any invention which may seem capable of being used for any of the purpose of the company or the acquisition of which may seem directly or indirectly to benefit the company and to use, exercise and develop or grant licenses in respect or otherwise turn to account the property, or information so acquired.
- (15) To train or pay for training in India or abroad of any of the company's employees, directors or others in the interest of the company's business.



- (16) To send out to foreign countries directors, employees or any other persons for investigating possibilities of any business, trade or procuring and buying any machinery or establishing trade connections or in promoting the interest of the company and to pay all expenses incurred in this connection.
- (17) To lend money and guarantee the performance by others.
- (18) To open accounts with any individual, firm, company or bank and to pay into and withdraw money from such accounts.
- (19) To invest in, acquire, hold, underwrite, sell or otherwise deal in shares, stocks, debenture stocks, bonds, negotiable instruments, securities of any company, Government, Public Body or authority, Municipal and Local Bodies, whether in India or abroad.\*
- (20) To explore, acquire, take on lease or on royalty basis, buildings mines and quarries and produce of work on the same, deal in such materials, including leasing and produce or work on the same deal in materials, including leasing.
- (21) To carry on business as estate agents and estate managers and to collect rents, repair, look-after and manager immovable properties of or for any persons, firms and companies governments as states as well as of this company, to give, take, let and sublet and to carry out, undertake or supervise and building construction, altering, improving, demolishing and repairing operations and all other works and operations in connection with immovable estates and properties.
- (22) To acquire, buy, sell, let or hire or otherwise deal in any immovable property which the company may think favorable by way or investment of with a view to resell or otherwise.
- (23) To carry on the business of general carriers, forwarding agents, establish and maintain transport services and make transport facilities available to the public and for merchandise of every description whatsoever.
- (24) To carry on business of agriculturist, planters, cultivators, farmers and to plant, cultivate and deal in all kinds of goods, food, stuff, oils, seeds, vegetables, fruits, grass, timber, bamboo, straw, cotton, jute, rubber, sugar cane tea, coffee, coconuts, cashew, tobacco flowers and other commercial crops and to sell purchase and deal in same as principal or agents and to deal in dairy, farm and garden produce of all kinds and in particular in milk products, poultry and eggs, fruits and vegetables, ham and pork and run production units using any of the items aforesaid.
- (25) To carry on the business of manufacture and sell, import and export of machinery and equipment for chemicals, Ayurveda medicines, Allopathic medicine and formulations.
- (26) To act as technical, financial consultants, management consultants and provide advice, service, consultancy in various fields, general, administrative, secretarial, commercial, financial, legal economic, labour, industrial, public relations, scientific, technical, direct and indirect taxation and other levies, statistical, accountancy, quality control and data processing.
- (27) To carry on the business as processors, manufacturers and sale and deal in power, power projects, develop power projects for generation distribution and sale of power either hydel, thermal or otherwise and undertake any other industrial activity.

*	Clause III(B)(19) was Inserted pursuant to the special resolution passed by the members at the Extra-Ordinary General Meeting of the members held on December 30, 2016
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C. OTHER OBJECTS FOR WHICH THE COMPANY IS ESTABLISHED ARE<sup>7</sup>:

IV. The liability of the members of the Company is limited.

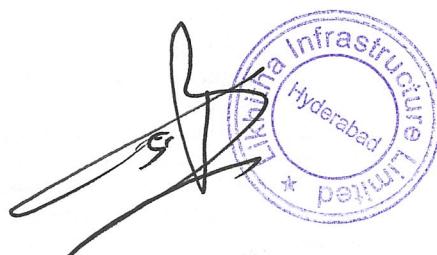
V. The Authorised Share Capital of the Company is Rs. 21,60,00,000/- (Rupees Twenty-One Crore Sixty Lakhs) divided into 4,32,00,000 (Four Crore Thirty-Two Lakh) Equity Shares of Rs. 5/- (Rupee Five Only) each with a power to increase and reduce the capital of the Company, subject to the provisions of the Act. <sup>\*#^@\$</sup>

7	<i>Clause Omitted pursuant to the special resolution passed at the Extra- Ordinary General Meeting of the members held on January 11, 2019.</i>
*	<i>The authorised share capital of the Company was increased from ₹ 20,00,000/- to ₹ 50,00,000/- pursuant to the ordinary resolution of the shareholders dated March 31, 2010.</i>
#	<i>The authorised share capital of the Company was increased from ₹ 50,00,000/- to ₹ 5,00,00,000/- pursuant to the ordinary resolution of the shareholders dated December 20, 2010.</i>
^	<i>The authorised share capital of the Company was increased from ₹ 5,00,00,000/- to ₹ 20,00,00,000/- pursuant to the ordinary resolution of the shareholders dated February 13, 2019.</i>
@	<i>Altered vide ordinary resolution of the shareholders passed through postal ballot by remote e-voting dated November 09, 2022.</i>
\$	<i>The authorised share capital of the Company was increased from ₹ 20,00,00,000/- to ₹ 21,60,00,000/-subject to approval of shareholders</i>

VI. We the several persons, whose names and addresses are subscribed, hereunder are desirous of being formed into a Company in pursuance of this Memorandum of Association, and we respectively agree to take the number of Shares in the Capital of the Company set opposite to our respective names.

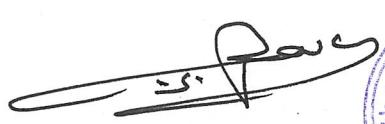
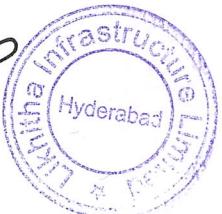
S. No	Name, Father's/Husband's Name, Address, age Occupation of Subscribers	No. of Equity shares taken by each subscriber	Signature of subscriber	Names Addresses Occupation and Signature of witness to the Signature of Subscribers
1.	G. Srinivasa Rao S/o Subba Rao 202, Sri Apts, Srinivasa Nagar, West Bengalrao nagar, Hyderabad - 500038 DOB:01-01-1964 Occ: Business	100 (One Hundred Only)	Sd/-	
2.	G. Sri Lakshmi W/o G. Srinivasa Rao 202, Sri Apts, Srinivasa Nagar, West Bengalrao nagar, Hyderabad - 500038 DOB:10-09-1969 Occ: House wife	100 (One Hundred Only)	Sd/-	Sd/- G.Krishnamurthy, S/o. G.Katamaiah, 304, Sirisampada Apartments S.R.Nagar, Hyderabad – 500038 Occ: Chartered Accountant,
3.	G. Kutumba Rao S/o G. Subba Rao No. 314, 18 <sup>th</sup> Main Mc Road, Vijayanagara, Bangalore – 40 DOB:01-07-1966 Occ: Service	100 (One Hundred Only)	Sd/-	
4.	G. Subba Rao S/o Kutumbaiah Ram nagara, Cherlapalli, Krishna Dt. DOB: Occ: Agriculture	100 (One Hundred Only)	Sd/-	

Place: Hyderabad  
Date: 29-07-1998



5.	T. V. V. Anatha Lakshmi W/o T. V. R. Mohana Rao K. V. V. S. N. Murty, Tathi Paka, Razole (M), East Godavari Dt DOB:04-01-1951 Occ: House wife	100 (One Hundred Only)	Sd/-	
6.	Ravi. Sri Hari Rao S/o Samba Siva Rao H. No. 7-1-276/40/A/1/5 B. K. Guda, Hyderabad – 18 DOB:11-06-1966 Occ: Business	100 (One Hundred Only)	Sd/-	Sd/- G.Krishnamurthy, S/o. G.Katamaiah, 304, Sirisampada Apartments S.R.Nagar, Hyderabad – 500038 Occ: Chartered Accountant,
TOTAL No. of Equity Shares		600	( Six Hundred Only )	

Place: Hyderabad  
Date: 29-07-1998

LK Infrastructure  
Hyderabad